

Notice of Extraordinary General Meeting in Aker Solutions ASA

Notice is hereby given of an Extraordinary General Meeting in Aker Solutions ASA to be held on Monday 8 June, 2009 at 09:00 CET in the Felix Conference Centre at Aker Brygge, Bryggetorget 3, Oslo, Norway.

Ballot papers will be distributed in the meeting room between 08:00 CET and 09:00 CET on the day of the General Meeting.

The following issues will be considered and resolved:

1. Opening of the General Meeting, including appointment of a person to co-sign the minutes together with the Chairman

2. The transactions between Aker Solutions AS and companies in the Aker Group, hereunder the strategy behind the transactions

On 1 April Aker Solutions AS acquired shares in Aker Oilfield Services AS, Aker DOF Deepwater AS, ODIM ASA and Midsund Bruk AS from companies within the Aker Group and DOF Group. In addition, Aker Solutions AS subscribed for further shares in Aker Clean Carbon AS in a share issue.

At the General Meeting a further presentation will be given of the strategy the Aker Solutions Group is working under and how the above mentioned transactions are central to the realisation of this strategy.

On the basis of this presentation the Board of Directors proposes that the General Meeting adopts the following resolution:

"The General Meeting endorsed the transactions between Aker Solutions AS and companies in the Aker Group announced 2 April, 2009, hereunder the strategy that the company has presented in connection with the transactions."

3. Approval of bond issue by Aker Solutions ASA where companies in the Aker Group may participate, conf the Norwegian Public Limited Companies Act Section 3-8

Aker Solutions ASA has been working on a bond issue with fixed and/or floating interest of up to NOK 2,500,000,000 to finance the company and its subsidiaries' future investments and ongoing capital needs.

The company does not normally forward bond issues such as these to the general meeting. In this case the Board of Directors has resolved to put forward Aker's participation in the bond issue(s) for approval by the General Meeting.

Final terms for the loan will be determined in accordance with market practice when placing this type of loan. Aker ASA or other companies in the Aker Group that may wish to participate in the loans will receive the same terms as other participants in the loan. Please see the attached statement from Ernst & Young.

The approval of the bond issue with the Aker Group's possible participation as bond holder shall not limit the Board of Director's general power to approve such amendments or adjustments of the terms as the Board finds in the company's interest and that the bond holders may find acceptable in accordance with the terms of the loan agreement.

On this basis the Board of Directors proposes that the General Meeting adopts the following resolution:

"The General Meeting approved one or more bond issues of up to NOK 2,500,000,000 in aggregate which is intended to be issued by Aker Solutions ASA, ref the attached statement, where Aker ASA and/or other companies in the Aker Group may participate as bond holder. The Aker Group's possible participation shall be on the same terms as for other subscribers to the loan. The Board of Directors may, after the issuance of the loan, and in accordance with the terms of the loan agreement, make such amendments or adjustments to the loan that the Board finds to be in the company's interest."

4. Election of members to the Board of Directors

Pursuant to the articles of association §9 and the Public Limited Companies Act §5-12, the Chairman of the Board of Directors, Mr Øyvind Eriksen, will open and preside at the General Meeting.

This notice of a General Meeting is also available on Aker Solutions ASA's home page www.akersolutions.com. Shareholders who wish to attend the General Meeting, either personally or by proxy, may register through the internet on www.akersolutions.com. Alternatively, one may register or send a proxy via "Investortjenester", a service offered by most registrars in Norway, or by returning the enclosed form of notice of attendance to Aker Solutions ASA, c/o DnB NOR Bank ASA, Verdepapirservice, Stranden 21, NO-0021 Oslo, Norway, telefax +47 22 48 11 71. The notice must be received within 12:00 CET on 4 June, 2009. Anyone who is not registered within the deadline, may be denied access to the Extraordinary General Meeting.

The company's share capital is NOK 548 000 000 divided into 274 000 000 shares, each having a par value of NOK 2. Each share is entitled to one vote. Proxy without instructions on how to vote may, if desirable, be given to the Chairman of the Board of Directors, Øyvind Eriksen, or persons appointed by him.

If the shares are registered in VPS (the Norwegian Central Securities Depository) through a nominee, ref the Norwegian Public Limited Companies Act Section 4-10, and the beneficial owner of the shares wishes to attend in the General Meeting and vote for its shares, the beneficial owner must re-register the shares to a separate VPS-account in the name of the beneficial owner prior to the deadline for registration for the General Meeting or prove that notification of the re-registration has been sent to the VPS prior to the registration deadline.

14 May, 2009
Aker Solutions ASA
The Board of Directors

Enclosures:

Form of notice of attendance/form of proxy
Statement from independent auditor Ernst & Young, ref the Norwegian Public Limited Companies Act Section §2-6, jf. § 3-8